This is a business plan. It does not imply an offering of securities.

This memorandum contains forward-looking statements that are based on management's expectations, estimates, projections and assumptions. These statements are not guarantees of future performance and involve certain risks and uncertainties, which are difficult to predict. Therefore, actual future results may vary.
1.0 Executive Summary

The World Market in Industrial Hemp is surging upward as interest in High CBD Hemp and High CBD Hemp Oil nutrients continues to grow. The growing interest is exemplified by Dr. Rima’s blog entries and publications like “CBD Oil: The Holy Grail of Natural Medicine”, and "High CBD Hemp Oil™ “ No High, Only Help™". World production continues to move from growing for fiber to growing for seeds (and their oil). However, growing Industrial Hemp for both fiber, seed and medicinals represents a strong example of highly profitable farming. This Term Sheet is subject to the Executive Summary, from which it is abstracted, and a full Business Plan.

Capital Plan Terms

The organizing committee, representing the Corporation and its Joint Venturers, seeks to implement a capitalization plan based on proven assets and clear investment goals. Total Capitalization is expected to be $5,000,000, which consists of the enterprise assets and investment (see chart below). Of this Capitalization, $2,550,000 will be in the form of equity investment funds. The figures below represent the initialization phase of the Project in which 1,000 Acres are under cultivation and an estimated 3.3 Metric tons of Hemp Fiber and 750 Pounds of Hemp Seeds are produced per Acre. The estimated start-up costs are:

<table>
<thead>
<tr>
<th>Item</th>
<th>Cost</th>
</tr>
</thead>
<tbody>
<tr>
<td>Planning &amp; Permits</td>
<td>$200,000</td>
</tr>
<tr>
<td>Professionals (Accountant; Engineers; Attorneys, Architects)</td>
<td>200,000</td>
</tr>
<tr>
<td>Workers (Farmers, Producers, Clerical)</td>
<td>200,000</td>
</tr>
<tr>
<td>Vehicles (Purchase, Parts, Fuel and Maintenance)</td>
<td>240,000</td>
</tr>
<tr>
<td>Seed purchase</td>
<td>160,000</td>
</tr>
<tr>
<td>Land Organic Certification</td>
<td>20,000</td>
</tr>
<tr>
<td>Processing Facility Organic Certification</td>
<td>10,000</td>
</tr>
<tr>
<td>Land Preparation; Greenhouses</td>
<td>100,000</td>
</tr>
<tr>
<td>Agricultural production</td>
<td>300,000</td>
</tr>
<tr>
<td>Extraction Plant</td>
<td>400,000</td>
</tr>
<tr>
<td>Laboratory</td>
<td>100,000</td>
</tr>
</tbody>
</table>
The organizing committee is willing to commit 20% of the Equity in the enterprise to raise these funds, $2,250,000, apportioned on a percentage basis to the investors of these funds. The assets of the enterprise will include:

1. Land under long-term lease or ownership for the Processing Facility and Extraction Laboratory
2. Long-term lease or other right to product production
3. Extraction Technology Intellectual Property
4. Enhanced Agricultural Technology (EAT™)
5. Formulation Technology
6. Formulation Technology Intellectual Property
7. Organic, Friendly Food™, and other related Certifications
8. Industrial Hemp growing license(s)
9. Industrial Hemp processing License(s)
10. Unique expertise in Nutritional and Medical Food status of High CBD Hemp™ products
11. Clinical Trial Results, both published and unpublished
12. Marketing materials and campaign components
13. Patents, copy rights, trademarks and similar identifiers of unique products and processes

Chart: Highlights
1.1 Company Summary

This memorandum is a private, expressive association communication from Natural Solutions Foundation, the Fund for Natural Solutions, Natural Solutions Corporation Chile, SPA and our newest entity, formed June 2014, Natural Solutions Health, LLC. This document contains proprietary information revealed only in confidence. This memorandum does not constitute an offer to do business. No rights are granted by this communication. The Foundation, Fund, Corporation, LLC and associated entities reserve all rights.

Natural Solutions Foundation was established in 2004 by Maj. Gen. Bert Stubblebine (US Army, ret.) and Rima E. Laibow, MD. Their co-trustee is Ralph Fucetola JD.

This document is the draft Demonstration Project Business Plan for Natural Solutions Health.

Recipients of this Information agree to act in good faith and equitably toward each other; to maintain the confidentiality of all pertinent information shared, to not circumvent each other with regard to business connections that either may reveal to the other as a result of the contacts they share. All Disputes are subject to ICC arbitration in Santiago de Chile.

The World Market in Industrial Hemp is surging upward as interest in CBD Hemp Oil continues to grow and many countries move toward legalization of what is already fully legal in the US and elsewhere. The growing interest is exemplified by Dr. Rima’s blog entry, "High CBD Hemp Oil: No High, Only Help."[1] World production continues to move from growing for fiber to growing for flowers, seeds (and their oil). As the Charts in this Plan show, growing and processing Industrial Hemp for both fiber oil and seed is profitable farming. Extracting High CBD Oil and using it as the basis for high CBD products is a highly profitable business. As of the creation of the Plan, the least expensive CBD products retail at an astounding $300 US per gram of pure CBD.

2.0 Products

Imagine being able to supply safe, effective, legal and powerful ORGANIC High Potency CBD Hemp Oil™ to the world. And imagine having exclusive access to 100% of an entire country’s supply of medicinal hemp products produced and processed at our own facilities under the exacting supervision of Dr. Rima!

Natural Solutions Health, LLC. (NHS) is a Delaware Limited Liability Company which has been initially funded by the Fund for Natural Solutions. NHS has partnered with the first legal grower of Industrial Hemp in Chile and owns the exclusive right to market High CBD and other non-THC Dr. Rima Recommends™ hemp products world-wide. Our grower-partner, who is a Professional university trained Agricultural Engineer, has committed to organic agriculture and processes so that NSH will have exclusively organic CBD and other products to make available to the world.

We are not aware of any other commercial-sized supply of organic CBD Hemp Oil anywhere in the world.

In addition, NSH is now finalizing the manufacture and private labeling Dr. Rima Recommends™ Nano Silver and is in the third iteration of process testing Dr. Rima Recommends™ Green Gold™ Organic Green Coffee Bean Extract, using the coffee from our Certified Organic Valley of the Moon Coffee™ Finca (Farm) in the Highlands of Panama.

We see a bright future for NSH in these robust and emerging markets, bringing clean, unadulterated natural health products and options to our participants and customers.

The Fund is now accepting investments to establish the Dr. Rima Recommends™:
1. World-class growing, processing, extracting and quality assurance laboratory for our Industrial Hemp/CBD production on a fully permitted and licensed large organic agricultural farm reserved exclusively for this purpose

2. Organic Green Gold Green Coffee Bean Extract product

3. Nano Silver product

### 3.0 Hemp Market Analysis Summary

World production and use of hemp products is surging.

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The Foundation Trustees’ research into the Organic and Bio-Dynamic cultivation and processing of Industrial Hemp (extremely low THC, extremely high CBD) suggests a number of criteria in the development of the Production Opportunity. Subsequent to the processing of the plants, the higher CBD Hemp Oil must be extracted from the plant materials and the concentrated oil prepared for shipment to product production facilities. THC (the psychoactive component of hemp) levels for Industrial Hemp are generally less than 1 percent while CBD levels have no legal restriction and can comprise up to 40% of the plant’s weight. US federal legislation that would exclude hemp from the legal definition of marijuana sets a ceiling of 0.3 percent THC for a cannabis variety to be identified as “hemp” rather than as “marijuana”.

Since CBDs are not classified as drugs and have never been prohibited, their use is legal in every State in the US and in most countries of the European Union as well as Chile and other South American countries. Note: "Marijuana" refers to the flowering tops and leaves of psychoactive cannabis varieties, which are grown for their high content of THC. THC levels for marijuana average about 10 percent but hybridizing and plant breeding can bring that level much higher.

"Sales of hemp products to U.S. consumers have reportedly topped $500 million in recent years, while U.S. hemp imports continue to grow. (Hemp Industry Association)" [1]

4.0 Strategy and Implementation Summary

Our strategic vision starts by understanding that truly organic, low radiation production is only possible in the Deep South, that is, in locations like Chile, with its world-renowned growing conditions.

Chilean Agriculture

4.1 Competitive Edge

We have several aspects of Competitive Edge.

The Dr. Rima Recommends™ brand is a unique brand built on strong recognition that Dr. Rima represents Natural Solutions to health and freedom concerns. As the Medical Director of the world’s largest health freedom organization and a frequent guest on world-wide radio and tv shows, an expert in numerous documentaries, articles, etc., she is a recognized and trusted personality in the health and freedom worlds.

CBD Hemp provides both extraordinary nutrition and is a powerful and safe cosmetic ingredient and health remedy -- and is in very short supply. To our knowledge, no certified organic CBD Hemp or CBD Hemp Oil exists. Those who seek natural nutrition and remedies generally are very alert to, and concerned with, the issue of organic certification and contamination purity.

We will have exclusive access to the entire Chilean production of High CBD Hemp for the international market.

We operate a Certified Organic Coffee Finca in the highlands of Panama. This is our fifth year of experience with organic growing. More about The Valley of the Moon Coffee™ here:

www.valleyofthemooncoffee.com

4.2 Marketing Strategy

Natural Solutions stands at the center of a network of activists and marketers. We know all the major players in the nutrient market. Everyone in that market wants to be "in" on the hemp market which is correctly perceived as being "on fire..."
Our strategy is based on two fundamentals:

1. We will be able to sell every milligram of CBD product we can get.

2. Over time the price will come down as CBD becomes a commodity byproduct of seed and fiber production.

**4.3 Sales Strategy**

![Net Hemp Returns/Acre (does not include land cost)](image)

- $75/ton Fiber and $.70/lb Seed

<table>
<thead>
<tr>
<th>Production System</th>
<th>Low Productivity</th>
<th>Medium-Low Productivity</th>
<th>Medium-High Productivity</th>
<th>High Productivity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fiber Only</td>
<td>-$167</td>
<td>-$149</td>
<td>-$130</td>
<td>-$112</td>
</tr>
<tr>
<td>Dual System (fiber plus seed)</td>
<td>$42</td>
<td>$125</td>
<td>$206</td>
<td>$290</td>
</tr>
<tr>
<td>Seed Only</td>
<td>$119</td>
<td>$217</td>
<td>$315</td>
<td>$412</td>
</tr>
</tbody>
</table>

Notes: Costs include labor and depreciation/overhead but not land costs. $3.50/gal fuel; N, P, and K at $50/unit; 50 miles one-way trucking to market.

We have strong allies in the Health market who are eager to enter into strategic alliances with us on our product development, sales and distribution.

The Natural Solutions Marketplace, www.NSFmarketplace.com with several thousand items, including a broad selection of High CBD products.

The Foundation email list, which reaches from up to 350,000 addresses to we have, by forwarding, to millions of interested individuals.

This list has proven effective for advertisers through Newsmax Media which represents us. We have an average of two eblasts per week contracted for by marketing companies that return to our list time and time again because of its responsiveness.

Directly to this list and through our NSF Marketplace Web Site we have, for example, retailed, in one month, nearly $100,000 in Nano Silver (April 2009, during the height of the Swine Flu Panic). More recently we have been averaging over $20,000 retail sales monthly of CBD Hemp and Nano Silver products.

In summary, we expect to wholesale and retail the *Dr. Rima Recommends* products through affiliates and directly to our list and over our marketplace.

We further anticipate expanding our sales opportunities to retailers who will market our products online and in stores.

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